

FACTS Financial Aid

Complete your financial aid application when your taxes have been filed. FACTS Grant & Aid Assessment will be conducting the financial need analysis for St. Andrew's for the upcoming 2018/19 school year. Families applying for financial aid will need to complete an application and submit the necessary supporting documentation to FACTS Grant & Aid Assessment. Applicants can apply online now at <https://online.factsmgt.com/signin/3SRXR>. Once an online application has been completed, the following information will need to be sent to FACTS to complete the application process:

- Copies of your 2017 Federal tax forms including all supporting tax schedules.
- Copies of your 2017 W-2 forms for both you and your spouse.
- Copies of supporting documentation for Social Security Income, Welfare, Child Support, Food Stamps, Workers' Compensation, and TANF.
- If you do not file a tax return, you are required to provide documentation of all income received.
- Copies of all supporting tax documents if you have business income/loss from any of the following for 2017:
 - Business** - send Schedule C or C-EZ and Form 4562 Depreciation and Amortization
 - Farm** - send Schedule F and Form 4562 Depreciation and Amortization
 - Rental Property** - send Schedule E (page 1)
 - S-Corporation** - send Schedule E (page 2), Form 1120S (5 pages), Schedule K-1 and Form 8825
 - Partnership** - send Schedule E (page 2), Form 1065 (5 pages), Schedule K-1 and Form 8825
 - Estates and Trusts** - send Schedule E (page 2), Form 1041 and Schedule K-1

IMPORTANT: If you file a tax return but do not have W-2 wages because you are self-employed, you will be required to submit a copy of your 2017 Federal Form 1040 Tax Return.

All supporting documentation can be faxed to 1-866-315-9264 or mailed to:
FACTS Grant & Aid Assessment, P.O. Box 82524, Lincoln, NE 68501-2524
Please do not use your mobile device to photo copy required documents.

If you have questions or concerns about the application process, you may speak with a FACTS Customer Care Representative at 1-866-441-4637.

Online Application

Applying online is the fastest and most direct method of submitting your application. It allows your institution to view your application electronically within minutes of submission.

Apply online at <https://online.factsmgt.com/signin/3SRXR>
Select Applicant Sign In or New Users should select Create an Account

NOTE: Both parents are required to complete an application and submit required documentation in separated & divorced situations.

- Please allow 2 to 4 weeks for your application and supporting tax documents to be processed. We are unable to verify receipt of documents until they are scanned into our system, which takes approximately 2 to 3 business days.
- St. Andrew's School will use this information to calculate eligibility.
NOTE: Award decisions are not made by FACTS, but by the organization providing the financial assistance.
- After review by SAS, you will receive a letter stating the amount of your financial grant. Once this letter is signed and returned to the school, your grant will be applied to your bill.

Please contact Mrs. Dee DeMasi at demasid@saintschool.com or 912.897.4941, x 312 for more information.